

Daily Derivatives & Market Report

CONTENTS

Page No.	Particulars
2	Market Summary
3	Nifty Futures – Derivatives Snap
4	Bank Nifty Futures – Derivatives Snap
5	Activity in Nifty Options
6	What do Nifty Technical suggest
7	Disclaimer

Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	13356	13197	13276	13321	13401	13446	Buy	Buy	Buy
Sensex	45427	44869	45148	45303	45582	45738	Buy	Buy	Buy
Nifty Futures	13383	13217	13300	13349	13432	13481	Buy	Buy	Buy
Bank Nifty	30212	29769	29990	30172	30394	30576	Buy	Buy	Neutral
CNX IT	22441	22186	22314	22398	22526	22610	Buy	Buy	Buy
CNX Midcap	20428	20181	20305	20376	20500	20571	Buy	Buy	Neutral
CNX Small Cap	6784	6703	6743	6769	6809	6834	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	45426.97	347.42	0.77
NIFTY	13355.75	97.20	0.73
MIDCAP	17554.11	165.09	0.95
SMLCAP	17542.66	225.37	1.30
BSEFMC	12151.02	191.22	1.60
AUTO	21046.54	26.59	0.13
POWER	2084.35	-0.09	0.00
REALTY	2233.09	-5.94	-0.27
BSE IT	22397.17	132.07	0.59
BANKEX	34522.58	162.46	0.47
OILGAS	14193.45	174.85	1.25
METAL	11051.83	12.68	0.11

Currency Futures	Close	Pre. Pts	% Chg
29-Dec-20 USD-INR	74.06	0.18	0.24
29-Dec-20 EUR-INR	89.62	-0.13	-0.14
29-Dec-20 GBP-INR	98.04	-1.16	-1.17
29-Dec-20 JPY- INR	70.92	0.03	0.04

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1412	534	86
BSE	2036	936	195

FII/DII Capital Mkt*	Buy	Sell	Net
DII	4287	7054	(2767)
FII	8796	5004	3792

*NOTE: - FII AND DII data figure is provisional

Market Commentary

The start of the day was on a cautious note, as the Reserve Bank of India (RBI) in its latest consumer confidence survey has showed that consumer confidence remained very low in November 2020 when compared to a year ago, though it showed a marginal improvement over the all-time low recorded in the previous round. But soon, key indices added gains, taking support with Niti Aayog vice chairman Rajiv Kumar's statement that India's economic growth is likely to reach pre-COVID-19 levels by the end of the 2021-22 fiscal as the GDP contraction in this financial year is expected to be less than 8 per cent.

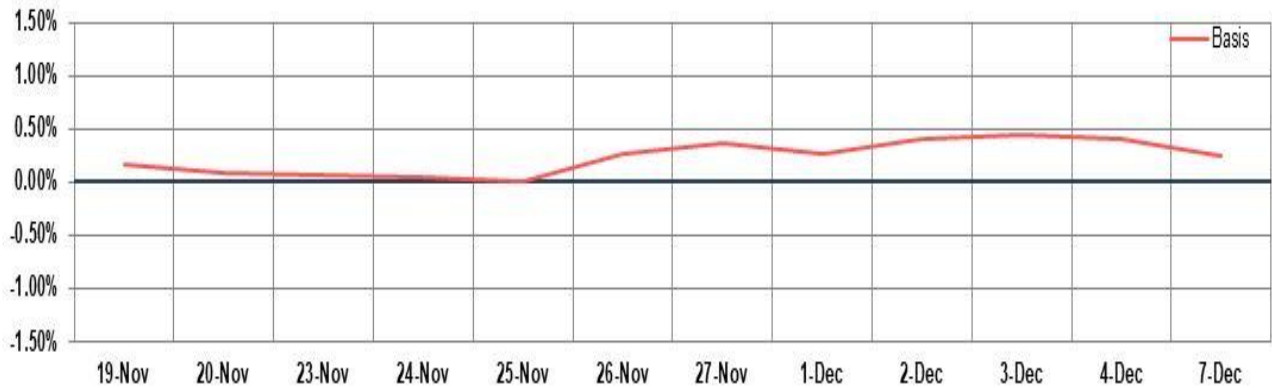
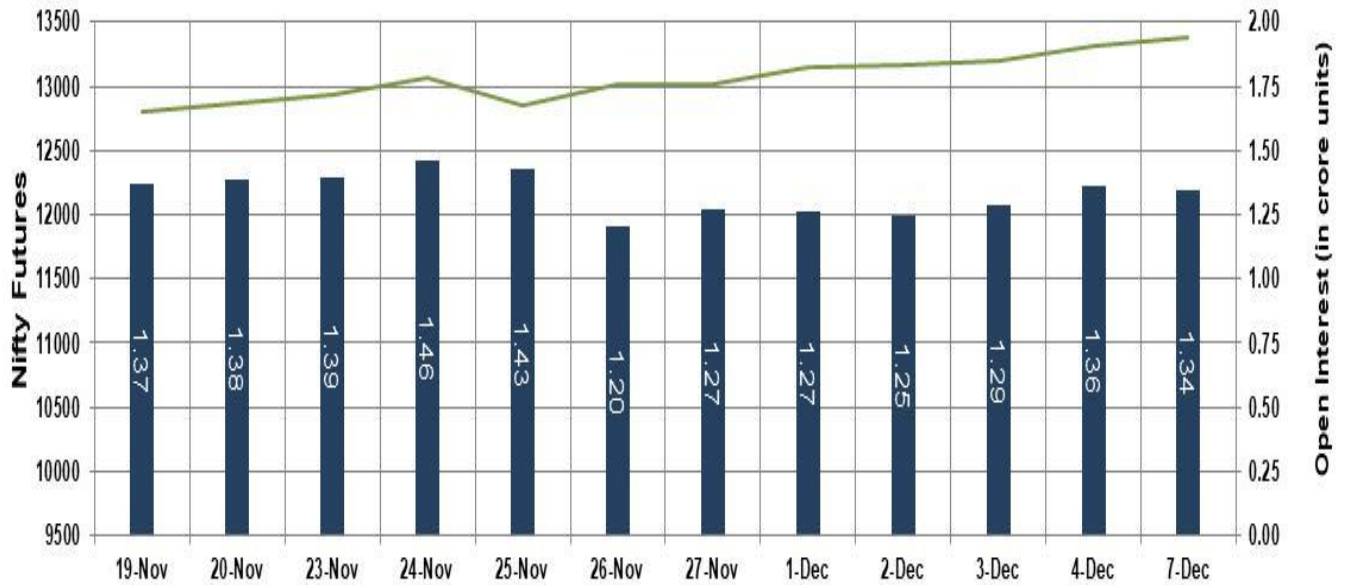
In the second half of the trading session, markets gained traction, as DPIIT data showed that foreign direct investment (FDI) equity inflows into India crossed the \$500 billion milestone during April 2000 to September 2020 period. The inflows during the period stood at \$500.12 billion. Traders took encouragement with reports that the Ministry of Commerce and Industry and the Ministry of AYUSH have decided to work together to set up an Export Promotion Council to boost export of AYUSH products. The decision was taken recently in a joint review meeting attended by Commerce and Industry Minister Piyush Goyal and Minister of AYUSH Shripad Naik.

On the global front, European markets were trading mostly in red. Asian markets ended mixed on Monday, even after Japan's leading index rose to its highest level in sixteen months in October. The preliminary data from the Cabinet Office showed that the leading index, which measures the future economic activity, climbed to 93.8 in October from 93.3 in September. The latest reading was the highest since June last year, when it was 94.1. The coincident index increased to 89.7 in October from 84.8 in the previous month. This was the highest since February. Meanwhile, the lagging index fell to 89.9 in October from 91.7 in the prior month. A similar lower reading was recorded

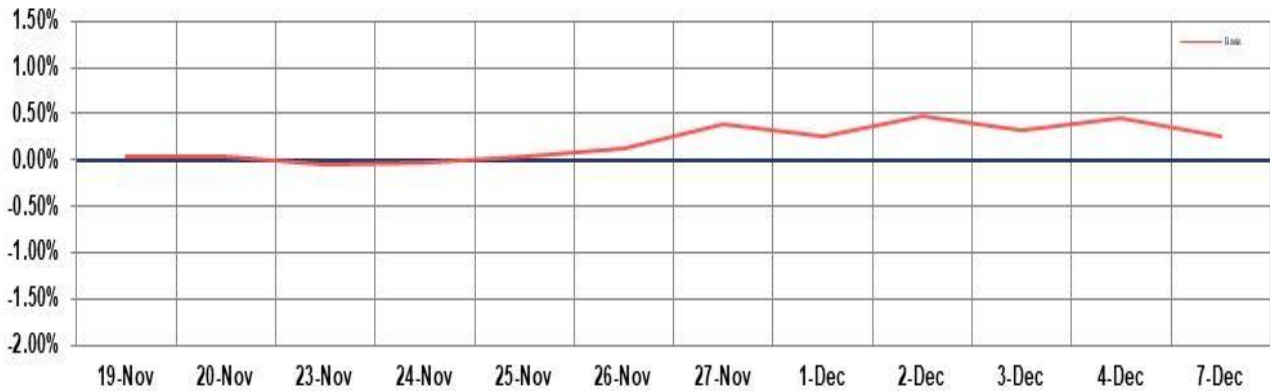
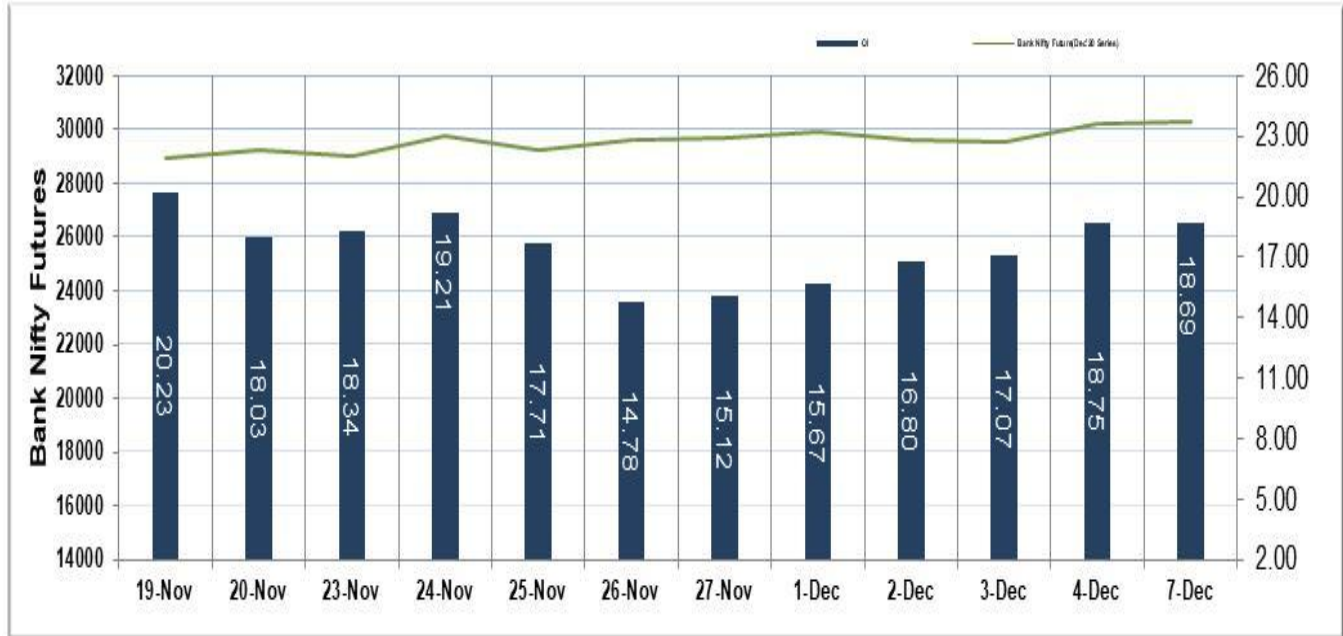
Market TO	Current	Previous	Net%
BSE CASH	3915	4903	(20)
NSE CASH	68326	72161	(5)
NSE FO	1823826	1803470	1

FII Derivatives	Buy	Sell	Net
Ind. Futures	2699.86	3829.65	(1130)
Ind. Options	209061	210363	(1302)
Stk. Futures	13015	13316	(301)
Stk. Options	4817.06	4770.70	46

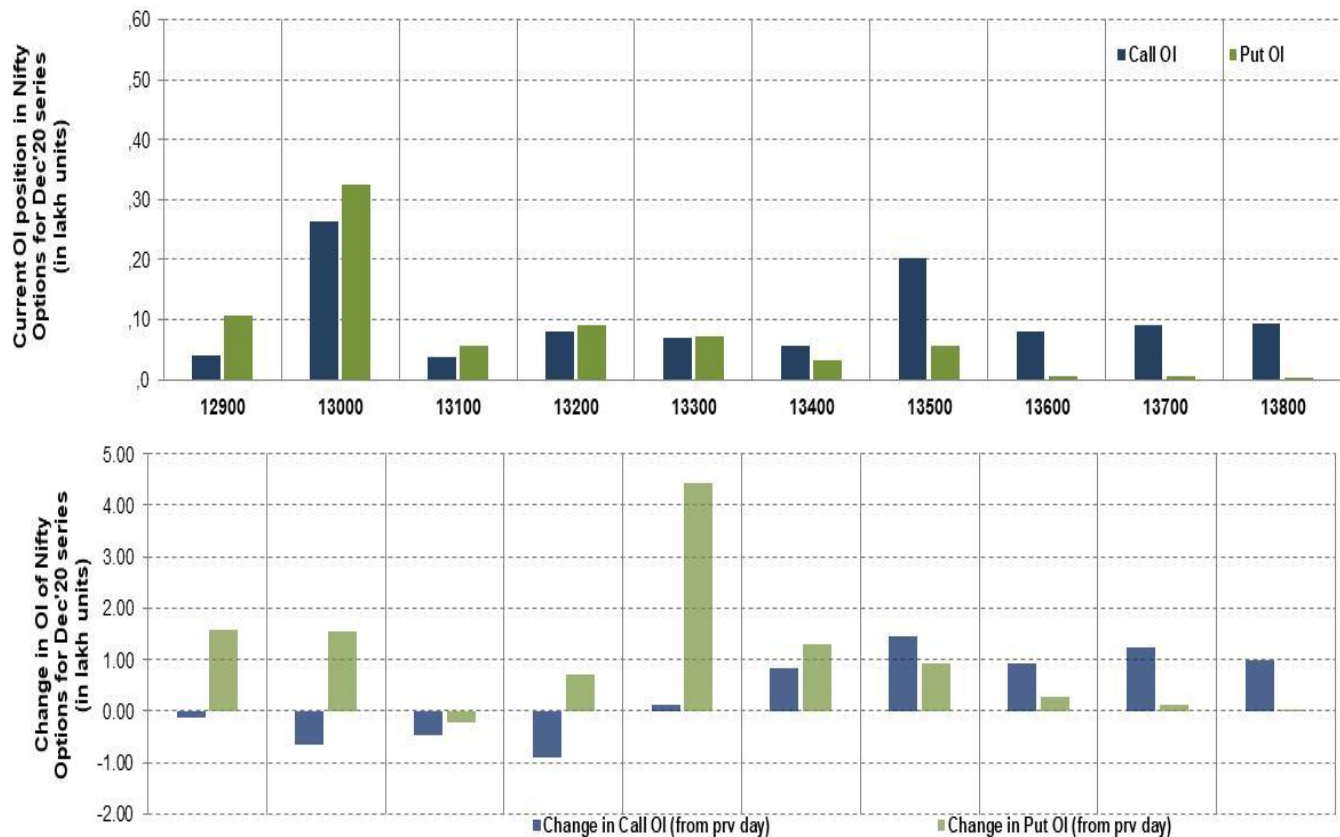
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 13,000 SP from the Dec month expiry was the most active call with a reduction of 0.07 million in open interests.
- Among Nifty puts 13,000 SP from the Dec month expiry was the most active put with an addition of 0.15 million in open interests.
- The maximum OI outstanding for Calls was at 13,000 SP (2.64mn) and that for Puts was at 13,000 SP (3.24mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 07/12/20
Avg Avg



Nifty Cash prices have settled at 13355.75 up by 0.73 percent from the previous close. On the upper side it has resistance of 13480 and 13560 levels, while lower side it has support of 13250 and 13120 levels. Intraday traders should be cautious and take position accordingly.

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